

GUEST LIST

Networking Dinner, IOM

Woodbourne House, Douglas
Woodbourne Square, Douglas, Isle of Man IM2 3ED, Isle of
Man

VIEW MAP

Tuesday, 20 June 2023

Name **Position** Company Country

Host:

David Bell Founder PCD Club United Kingdom

Guest List:

Adam West Partner Ahmed Cassim Tax Manager Moore DM **United Kingdom** Alex Birch Senior Tax Manager **Equiom Group** Isle of Man Alex Hunt Legal Director Birketts LLP United Kingdom Alex Toohey Investment Manager Canaccord Genuity Wealth (International) Ltd Isle of Man Ali Stennett **Managing Director** Conexus Limited Isle of Man Alice Ogden Senior Associate Mills & Reeve LLP United Kingdom Alistair Drage United Kingdom Senior Client Manager **GAM Investments** United Kingdom Alistair Robertson-Gopffarth Senior Associate Solicitor Irwin Mitchell

Allie McMahon **Business Development Manager**

Reditum Capital Management Limited Ammar Al-Rikabi **Investment Director**

Andrew Heggs Manager - Yachting & Aviation **Equiom Group** Isle of Man Andrew Playle Partner, Head of Private Wealth Mills & Reeve LLP United Kingdom Andrew Wilson Head of Aviation and Marine Zedra United Kingdom

Managing Director Anna Mazzilli **Annemarie Hughes** Director / Head of Trusts, Pensions & Private Client

Anthony Page Fiduciary Consultant

Becky Coe Client Relationship Manager

Bethan Waters Partner

Caroline Ashley Director - Marketing

Caroline Burke Associate Director Largemortgageloans.com Catherine French Associate Director DQ Advocates Chris Bell Portfolio manager

Christine Cunniffe Principal Christine Kirk Director ITC Old Square Tax Chambers Cliff Holland Senior Clerk

Colin Bird Partner Stonehage Fleming Group Founder and Managing Director Craig Wolstencroft

David Johnson **Managing Director** Sterling Trust

David Solly Managing Director David Bufton **Egaming Services Manager** Acclaim Limited

Deborah Carrivick Partner Diane Clarke Director Oak Group

Dina Hill Marketing Manager

Ed lenkins Client Relationship and Business Development Manager Sarasin & Partners LLP Elaine McCormack Associate Director, Advisory

Business Development Executive Eliza Rayner

Elizabeth Jackson Director Ella Pinnock Director Ocorian

New Business Executive Emilia Stringer

Emma Roche Legal Director Erin Trimble-Cregeen Senior Associate Fergus Caheny Partner

Fiona Noon Head of Fiduciary (IOM)

Gary Colley Senior Investment Manager Gemma Roby Relationship Director

Greg Brown Director

Greg Easton Managing Director Hanneke Farrand **Managing Director**

Barrister and Jersey Advocate Harriet Brown Group business Development Manager

Helen Jones

Investment Manager Henrietta Carthew Howard Montagu Managing Director Irena Hill **Financial Director**

Knights plc United Kingdom

Quilter Cheviot Investment Management lersey

United Kingdom

Isle of Man **Praxis**

DQ Advocates Isle of Man Isle of Man Willis Towers Watson United Kingdom

United Kingdom Farrer & Co **Equiom Group** Isle of Man

United Kingdom Isle of Man Ravenscroft United Kingdom

LVS Ascot United Kingdom Isle of Man United Kingdom

Isle of Man MMC Isle of Man

Isle of Man Sentient International Limited Isle of Man

United Kingdom Birketts LLP United Kingdom Isle of Man

Finance Isle of Man Isle of Man Guernsey

KPMG Isle of Man

Isle of Man Affinity Group Limited United Kingdom J. Stern & Co. Isle of Man

ILS World Isle of Man **BDB Pitmans LLP** United Kingdom Appleby Isle of Man **Evelyn Partners** United Kingdom

Equiom Group Isle of Man Ramsey Crookall & Co Ltd Isle of Man

Barclavs Isle of Man

The Law Trust Limited Isle of Man Ravenscroft Isle of Man Farrand Global Ltd Isle of Man United Kingdom Old Square Tax Chambers

Capital International Group Isle of Man United Kingdom Sarasin & Partners LLP **Trident Trust** Isle of Man

Acclaim Limited Isle of Man Name Position Company Country

Irina Phillips **Managing Director** Plurimi Wealth Monaco SAM Monaco Jackie Fergusson Head of Client Services **Trident Trust** Isle of Man James d'Agunio Penningtons Manches Cooper LLP United Kingdom Partner Head of Corporate & Professional Risks **James Hamlet** Rossborough Insurance Isle of Man CTO and Head of Trading James Horrocks CdR Capital Switzerland Rooks Rider Solicitors LLP James John Partner United Kingdom **James Leavey** Head of Business Development Baker Tilly United Kingdom Suntera Global Janine Cubbon Director Isle of Man lessica Fazzone **Associate Solicitor** Irwin Mitchell United Kingdom Tax Risk and Dispute Resolution Partner Wilson Wright United Kingdom Jessica McLellan Jim Dolan Managing Director Creechurch Capital Isle of Man Joanna Mulhern Managing Director Zedra Isle of Man Manager - Yachting & Aviation **Equiom Group** Isle of Man Joel Waterhouse John Bateson Consultant Ravenscroft Isle of Man Chairman & CEO John Sheath Red Ribbon Life Isle of Man Julian Melling Director Carlssen Cheyne Isle of Man Kara Clague Head of External Relations King William's College and The Buchan School, IOM Isle of Man Karen Jones Chief Executive Officer ILS World Isle of Man Bishop's Stortford College Kathy Crewe-Read **United Kingdom** Ken Chapman Head of Wealth Planning **EFG Private Bank Limited** United Kingdom **Kevin Loundes Managing Director** Abacus Trust Group Isle of Man Private Wealth Consultant Kevin Renshaw Isle of Man **Equiom Group** Coutts Crown Dependencies Kirstie Egerton Wealth Manager Isle of Man Director - Private Wealth Services Lee Mills Isle of Man Sentient International Limited Lesley-Anne Walker Head of Marketing | New Business Isle of Man Lisa Armstrong Moni Talks Ltd Isle of Man Lucie Meagher **Investment Director** Ruffer LLP United Kingdom **Lucy Willers** Investment Manager **Brooks Macdonald International** Isle of Man Lyle Krause Global Relations Manager Atla Group Isle of Man Mark Brooks Founder Mark Brooks Education United Kingdom Director Humphrey & Helfrich Advocates Limited Isle of Man Mark Humphrey Boodle Hatfield LLP United Kingdom Mark Lindley Partner **United Kingdom** Mark Rondel Senior Business Development Manager ahrdn Isle of Man Martin Ibanez Nedbank Private Wealth Private Banker **Body and Mind Botanicals** Isle of Man Martin Kaprockyj Director & Co-Founder Mary Craven Senior Manager - Client Services **Equiom Group** Isle of Man Matt Turner Headmaster of Preparatory School Rossall School United Kingdom Matthew Cowin Senior Manager - Private Client Services Isle of Man JTC United Kingdom Matthew Grange Head of International abrdn Maxine Lace Senior Manager - Family Office Stonehage Fleming Group Isle of Man Melissa Wong Senior Associate Appleby Isle of Man FIM Capital Isle of Man Michael Craine Senior Investment Manager Michelle Chapman **Associate Solicitor** Irwin Mitchell United Kingdom Mike Travers Director Conexus Limited Isle of Man **Managing Director** Black Swan Investment Consultancy Ltd Miles Ashworth Isle of Man Naomi Greatorex Managing Director Heath Protection Solutions Ltd United Kingdom Neil West Director Hoffen West Real Estate United Kingdom Nichola Aldridge Counsel Appleby **lersey Equiom Group** Nick Braide Senior Associate Isle of Man Nick Preskey Senior Manager (Locate) IOM Govt Isle of Man Nick Wood **Business Partner** Sarasin & Partners LLP United Kingdom Nina Johnston **Managing Director Equiom Group** Isle of Man Vice President J.P. Morgan Private Bank Olivia Ellis United Kingdom Ollie Harwood **Investment Manager** Quilter Cheviot Investment Management Jersey Oxana Belousova **Chief Executive Officer** Plurimi Wealth Monaco SAM Monaco Paul Gallagher IOMcompany.com Isle of Man Paul Keen **Head of Business Development** FIM Capital **United Kingdom** Paul Osbourn Insurance M&A Carlssen Cheyne Isle of Man

Appleby

Voyonic

Tvnwald MLC

Brooks Macdonald International

Guernsey

Isle of Man

Isle of Man

United Kingdom

Paula Fry

Peter Edwards

Peter Greenhill

Philip Penrose

Counsel

Director

Member of Parliment

Head of Office

Name Position Company Country

Ramsey Crookall & Co Ltd Rachael Bajard Senior Investment Manager Isle of Man Ralph Peake Energy and Sustainability Centre Isle of Man Isle of Man Director Richard Bull Crowe UK LLP United Kingdom Partner Richard MacNee **Group Business Development Director** ILS World Isle of Man Partner, COO Family Office Services **Rob Burton** LJ Fiduciary Isle of Man Robbie Hyde Vice President - Client Advisor I.P. Morgan Private Bank United Kingdom Robert Cattle **Director - Client Services Equiom Group** Isle of Man Roelf Odendaal Turnstone Group Managing Director Isle of Man Ruben Sinha Partner - Family Law **IMW Solicitors** United Kingdom Rupert Hoffen Director Hoffen West Real Estate United Kingdom Isle of Man Sam Eves Director Abacus Trust Group Sandra Georgeson Managing Director Acclaim Limited Isle of Man **Scott Carrington** Voyonic Guernsey Director Sean Sheridan Zedra Client Director Isle of Man Selu Mdlalose Client Services Director Stonehage Fleming Group Isle of Man Sharon Dunn Chief Commercial Officer Isle of Man Sid Ludbe Private Banker Nedbank Private Wealth United Kingdom Simon Colquitt **Operations Manager** Rossborough Insurance Isle of Man Simon Denton **Managing Director** Sovereign (UK) Limited United Kingdom Simon Pickering Head of Insurance and Pensions Finance Isle of Man Isle of Man Humphrey & Helfrich Advocates Limited Stacey Meakin Advocate Isle of Man Stella Jurgens-Charmant Vice President - Private Banking Bank | Safra Sarasin Switzerland Stephanie Hatton Corporate Benefits Executive Zurich International Isle of Man Stephen Griffiths Partner Saranac Partners United Kingdom Stephen Oliver **Business Development Manager** Isle of Man Department for Enterprise Isle of Man Stephen Savage Director **SW Legal Limited** Isle of Man Stephen Sharples Stockbroking Director Canaccord Genuity Wealth (International) Ltd Isle of Man King William's College and The Buchan School, IOM Steve Billinghurst Governor Isle of Man Stuart Nelson Director **Barclays** Isle of Man Tanya O'Carroll **Managing Director** Oak Group United Kingdom Tim Barber Aircraft Sales and Acquisitions **Duncan Aviation** United Kingdom Switzerland Tina Ryan **Executive Director** Bank | Safra Sarasin United Kingdom Tom Matterson **Investment Manager** Ruffer LLP Tom Richards Head of Wealth Management, Isle of Man Canaccord Genuity Wealth (International) Ltd Isle of Man **Tracey Brooks** Mark Brooks Education United Kingdom Director

ILS World

Windsor Belmont Commodities

United Kingdom

Isle of Man

Vicky Kinrade

William Millsopp

Fiduciary Services Manager

Commodities Trader

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