



## GUEST LIST

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### **Networking Dinner, New York**

#### **Yale Club, New York**

50 Vanderbilt Ave, New York, NY 10017, United States

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**Tuesday, 24 October 2023**

Name	Position	Company
<b>Host:</b>		
David Bell	Founder	PCD Club
<b>Guest List:</b>		
Adam Price	Partner	Weinberg Zareh Malkin Price LLP
Albert Johnston	Director of Sales & Marketing	philoro USA, Inc
Albert Yeh	Senior Managing Director	Melkonian Capital
Alexandra Kenna	Senior Executive, Global Mobility for HNWI and UHNWI	Endevio
Alicea Castellanos	CEO & Founder	Global Taxes LLC
Andrea Sanft	Managing Director	Morgan Stanley Private Wealth Management
Angella Williams-Myers	Head of private wealth	Suntera Global
Anthony Partridge	Partner	Ogier
Bridget La Rosa	Partner	White and Williams LLP
Bruce Steiner	Counsel	Kleinberg, Kaplan, Wolff & Cohen, P.C.
Cline Glidden Jr	Counsel	Ogier
Daniel Arciola	President	Brown Brothers Harriman
Darrell King	Managing Director, The Americas	Crestbridge Fiduciary Limited
David Gershel	Counsel	Becker Glynn
David te Boekhorst	Founder & Director	Angularis Global Services
David Tobon	Partner	Becker Glynn
Dean Berry	Partner	Cadwalader, Wickersham & Taft LLP
Deidree Bain	Managing Director of Suntera Bahamas	Suntera Global
Dermot O'Brien	Vice President	Brown Brothers Harriman
Dewi Habraken	Senior Director - Business Development, Institutional Client Services	JTC Group
Dominic Lawton-Smith	Trust Director	Saffery Trust
Dorothy Mcauliffe	Special Representative	Rosenberg & Chesnov CPA's LLP
Douglas Wu	Managing Partner	Whitwell Partners
Drew Harmon	Partner	Simpson Thatcher & Bartlett LLP
Eduardo Cukier	Partner	Olshan Law
Elana Bronson	Partner	Cleary Gottlieb
Elliot Goodman	Managing Director	Clermont Trust
Fernando Diniz	Banker	JP Morgan
Florencia Fortezza	Manager - Private Client Services	JTC Group
Franck Litzler	Financial Advisor	Merrill Lynch
Frederic Behrens	Partner	Cerity Partners, LLC
Gregg Homan	Head of Domestic Business Development - Americas - Private Client Services	JTC Group
Heather Flanagan	Managing Director, Head of Family Office Services	Wealthspire Advisors
Ilana van Huyssteen-Meyer	Strategic Partner	Latitude
Jackie Stirling	Senior Vice President	Bessemer Trust Company
James O'Brien	Head of Luxury Property	International Realty Group Limited
James Paladino	Executive Managing Director & President	South Dakota Trust Company - a JTC Group Company
Jay Rosenbaum	Partner	Nixon Peabody
Jennifer Leelaviwatana	Managing Director	CBIZ Marks Paneth
Jennifer Zelvin McCloskey	Head of Fiduciary	Clermont Trust
Jo Versace	Principal	Bernstein Wealth Management
Johan van Niekerk	Partner and head of the US Family Office division	Stonehage Fleming Group
John Kostelnak	Vice President, Legal & Compliance	Blackstone
Jonathan Byer	Partner	Katten Muchin Rosenman LLP
Jonathan Gamble	Director	
Jonathan Garbutt	Barrister & Solicitor	Dominion Tax Law
Jonathan White	Chief Revenue Officer	Waystone
Josie Colomar	Partner	Withersworldwide
Justin Thomas	Managing Director	Affinity Private Wealth
Kathryn Von Matthiessen	Partner	Katten Muchin Rosenman LLP
Kevin Coughter	Head of Private Clients	London Central Portfolio
Laura Nanette Gambineri	Vice President HNW & Family Office	Crown Global Insurance
Marc Halsema	Founder & Principal	Jaclise International
Marcelo Mendoza	Founder / CEO	Central Family advisors

Name	Position	Company
Marina Cristiani	Senior Director - Head of New York - Private Client Services	JTC Group
Mario Signori	Managing Director & Counsel	South Dakota Trust Company - a JTC Group Company
Melineh Ounanian	Managing Director	Brown Brothers Harriman
Melissa Vance	Associate Broker	Sotheby's International Realty
Michael Mao	Managing Director and Principal	Three Wall Capital LLC
Murray Stoltz	Managing Director	Tiedemann Advisors
Naro Zimmerman	Deputy Head of Caribbean - Private Client Services	JTC Group
Natalia Murphy	Managing Director; Wealth Advisor	JP Morgan
Natalia Tchetchoulina	Partner	Cerity Partners, LLC
Nathaniel Birdsall	Partner	Proskauer Rose LLP
Nic Arnold	Head of JTC Private Office - UK	JTC Group
Paul Blundell	Senior Vice President, Lead International Relationship Manager	Northern Trust
Peter Little	Managing Director	Vontobel
Peter Slater	Principal	Bessemer Trust Company
Philip Teague	Director	Cross Border Financial Planning
Rachael Reynolds	Partner	Ogier
Ramona Bowry	Independent Director	Bowry Fund Advisors
Rebecca Fine	Managing Director	Athena Art Finance
Rhian-Anwen Hamill	Managing Director	RAH Partners Ltd
Richard Barenblatt	Founder	GuardHill Financial Corp.
Rob Lawrence	Senior Counsel	Cadwalader, Wickersham & Taft LLP
Robert Laughlin	Global Head of Trust and Wealth Planning	Citi Private Bank
Ronald Varney	Principal	Ronald Varney Fine Art Advisors
Ryan Melkonian	Founder & Managing Director	Mandarin Developers
Ryno Guyldenus	Director	Stonehage Fleming Group
Sandra Fung	Partner	Withersworldwide
Silvana Garcia Pedrayes	Director	UBS
Sophie Dibb	Associate	Simpson Thacher & Bartlett LLP
Thomas Brigandi	Managing Director	RisCura
Tijana Hasslacher	Director of Operations for philoro USA, Inc	philoro USA, Inc
Toni Ann Kruse	Partner	NKSFB LLP
Tony Panebianco	Senior Tax Manager	McDermott Will & Emery LLP
Valerie Blanks	Private Client Advisor	Henley & Partners USA
Ygal Delouya	Head of Logistics	philoro USA, Inc
Zvi Hahn	Partner	Steptoe & Johnson

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