



GUEST LIST

Networking Dinner, Miami

EAST, Miami

788 Brickell Plaza, Miami, FL 33131, United States

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Thursday, 26 October 2023

Name	Position	Company
Host:		
David Bell	Founder	PCD Club
Guest List:		
Adriana Puente	Private Client Advisor	Henley & Partners
Adriana Riviere-Badell	Lawyer	Kobre & Kim
Alejandra Guerra Rumbos	Associate Wealth Planning Advisor	Cisa Latam LLC
Alejandro Gil Rivero	Managing Partner	Sophós Advisors
Alexandra Kenna	Senior Executive, Global Mobility for HNWI and UHNWI	Endeavor
Alfredo Di Lucente	Head of Wealth Planning	Santander
Allan Dunlavy	Partner	Schillings International LLP
Amy Tamblyn-Blake	Senior Business Development Executive	Harneys
Ana Correa	Senior Wealth Advisor	Clairmont Trust Company
Anabella Murillo	Managing Director	IQEQ
Andres Otero	Managing Partner	Otero Partners, LLC
Andrew Whitaker	Wealth Director	JP Morgan
Art Giacosa	Tax Principal	RSM UK
Ayana Hull	Head of BVI Private Wealth and Regulatory	Harneys
Beth Kramer	Partner	FreelandLaw LLP
Beth Spickler	Senior Managing Counsel	BNY Mellon
Betzabel Puig	Tax Attorney	Rubio International Law PLLC
Bryony Jennings	Director	Odin Fiduciaries Limited
Caitlin Murdock	Senior Associate	Harneys
Carlos Soto Raynal	Corporate Vice President, Senior Wealth Strategist	PNC Private Bank
Cesar Ramos	Financial Advisor	Morgan Stanley
Chad Cormier	Partner	RSW Capital
Charles Moore	Partner	Harneys
Dan Hechtkopf	Director of Luxury Sales	Douglas Elliman
David Pritchard	Director	Harneys
Deborah Barker Roye	Counsel	Ogier Cayman
Deborah Carrivick	Partner	Birketts LLP
Dennis Kainen	Partner	Weisberg Kainen Mark, PL
Dominic Lawton-Smith	Trust Director	Saffery Trust
Drake Jackman	Managing Director of International Wealth Advisory Services	Northern Trust
Emma Santiago	Director	Bridgestream Limited
Evelyn Sheehan	Partner, Litigation	Kobre & Kim
Ezzedeem Soleiman	Managing Partner - USA	Latitude
Fabiana Forti	Senior Associate International Tax	PwC
Francis Rodriguez	Partner	Shutts & Bowen LLP
Gessimbergue Monteiro	International Tax, Trust & Private Wealth Planning Attorney	GS Monteiro Law
Heidi Maharaj	Legal Consult	HMA Lawyers
Helmer Arizmendi	Independent Consultant	HW Advisory Services
Henry Mander	Partner	Harneys
Horatio Woycik	Consultant	Harneys
Ilana van Huyssteen-Meyer	Strategic Partner	Latitude
Iliaria Pezzatini	Senior Personal Trust Relationship Manager	Northern Trust
James O'Brien	Head of Luxury Property	International Realty Group Limited
Jane Johnson	Legal Director	Birketts LLP
Janice Cayon	Director	H&Co
Javier Loreto	Founder and Managing Member	Sankus Solutions
Jennifer Headon	Legal Director	Birketts LLP
Jentzel U. Boitel	Director of Partnerships and Business Development	NYU Tandon School of Engineering
Jentzel Utrera	Vice President	Ruder Finn
Jessica Williams	Partner	Harneys
Joaquin Dulitzky	Advisor	Bernstein Private Wealth Management
Jose Gomez	Director	Scotia Wealth Management
Joseph Kellogg	Head of Wealth Planning	WE Family Offices
Juan C Mayol	SVP	Morgan Stanley

Name	Position	Company
Juan Carlos De Sousa	Senior Wealth Planning Advisor	Cisa Latam LLC
Kevin Coughter	Head of Private Clients	London Central Portfolio
Kevin Murphy	Chief Investment Officer	RSW Capital
Khaled Rezaie	Partner	Kendris AG
Kristoffer Doura	Financial Advisor	1847Financial
Laura Homer	Senior Business Manager	Saffery Trust
Lowry Brescia	Client Relationship Manager	Stonehage Fleming Group
Majdi Beji	Associate	Harneys
Marci DeClariss	Director of Luxury Sales	Douglas Elliman
Maria del Pilar Rubio	Owner	Rubio International Law PLLC
Maria Cecilia Rachadell	Head of Wealth Planning Advisor	Cisa Latam LLC
Martin Zavalia	Investment Adviser	Latin Securities US
Merylin Dalessandro	Managing Director - Client Relations	H&CO
Michael Wilson	Senior Financial Consultant	Charles Schwab & Co
Miguel García Cardona	CEO	Scuadra Life
Myriam Soto	Head of International Wealth Planning and Fiduciary Services	BNY Mellon
Neil West	Director	Hoffen West Real Estate
Nicolas Tavormina	Executive Director	Morgan Stanley
Nikoleta Angelova	Business Consulting	Kaufman Rossin
Paul J D'Alessandro, Jr	Partner	Bilzin Sumberg Baena Price & Axelrod LLP
Paulina Wood	Vice President International Senior Trust Advisor	Northern Trust
Rafael Bello	Managing Partner	Euvista Capital LLC
Ram Shastri	Tax Attorney	Cole Schotz P.C
Raul Rohr	Managing Director	ROHR Private Wealth Management
Ruben Diaz	Partner	Foley & Lardner
Rupert Hoffen	Director	Hoffen West Real Estate
Sasha Woolridge	Head of Immigration	Birketts LLP
Seth Mersky	Shareholder	Gunster Private Wealth Services
Simon Gabbay	Director	Henley & Partners
Stephanie Diaz	Attorney	Aballi Milne Kalil
Stephen McCloskey	Attorney	Aballi Milne Kalil
Susu Cheung	SVP	Morgan Stanley
Sylvie Trentaz	Senior Fiduciary Advisor	Northern Trust
Tia Healy	Director, Fiduciary Services	FFP
Toni Bonzon	Director, Private Clients	Trident Trust
Vanessa Rivero	Director	H&CO
Zoe Day	Director	Saffery Trust

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